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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
HENAN RAILWAY CONSTRUCTION &  
INVESTMENT GROUP CO., LTD.  
(河南省鐵路建設投資集團有限公司) (the “Issuer”)**

*(incorporated in the People’s Republic of China with limited liability)  
(formerly known as Henan Railway Investment Co., Ltd. (河南鐵路投資有限責任公司))*



**河南铁建投集团**

**U.S.\$400,000,000 2.20 PER CENT. BONDS DUE 2025  
(the “Bonds”)  
(Stock code: 4459)**

**ISSUE PRICE: 100.00 PER CENT.**

*Joint Green Structure Advisors, Joint Global Coordinators,  
Joint Lead Managers and Joint Bookrunners*

**Guotai Junan International**

**DBS Bank Ltd.**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

**CNCB Capital**

**Hua Xia Bank Co., Limited  
Hong Kong Branch**

*Joint Bookrunners and Joint Lead Manager*

**China Zheshang Bank  
Co., Ltd.  
(Hong Kong Branch)**

**China Everbright  
Bank  
Hong Kong Branch**

**CMB Wing Lung Bank  
Limited**

**China Minsheng  
Banking Corp., Ltd.,  
Hong Kong Branch**

**BOCOM  
International**

**The Hongkong and  
Shanghai Banking  
Corporation Limited**

**SPDB  
International**

**China  
Industrial Securities  
International**

**China Securities  
International**

**CLSA**

**CMBC  
Capital**

**Haitong  
International**

**ICBC  
International**

**ABC  
International**

**Standard  
Chartered Bank**

**China International  
Capital Corporation**

**Zhongtai  
International**

**China CITIC Bank  
International**

Application has been made to the Hong Kong Stock Exchange for the listing of and permission to deal in the Bonds as described in the offering circular dated 19 January 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 27 January 2022.

Hong Kong, 26 January 2022

*As at the date of this announcement, the directors of the Issuer are Yue Guoyong, Zhao Chaofeng, Liu Junzhou, Wang Taigang and Zhang Hongmin.*