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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



河南铁建投集团

HENAN RAILWAY CONSTRUCTION & INVESTMENT GROUP CO., LTD.

(河南省鐵路建設投資集團有限公司)

(the “Issuer”)

(incorporated in the People’s Republic of China with limited liability)

(formerly known as Henan Railway Investment Co., Ltd. (河南鐵路投資有限責任公司))

U.S.\$100,000,000 3.214 PER CENT. BONDS DUE 2027

(the “Bonds”)

(Stock code: 5046)

ISSUE PRICE: 100.00 PER CENT.

*Joint Green Structure Advisors, Joint Global Coordinators,
Joint Lead Managers and Joint Bookrunners*

Guotai Junan International

DBS Bank Ltd.

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Hua Xia Bank Co., Limited
Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Joint Lead Managers and Joint Bookrunners

CCB International

SPDB International

Application has been made to the Hong Kong Stock Exchange for the listing of and permission to deal in the Bonds as described in the offering circular dated 8 March 2022, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 16 March 2022.

Hong Kong, 15 March 2022

As at the date of this announcement, the directors of the Issuer are Yue Guoyong, Zhao Chaofeng, Liu Junzhou, Wang Taigang and Zhang Hongmin.